

SAMPLE BEQUEST LANGUAGE

"I give, devise, and bequeath to The National Exchange Club, located at 3050 W. Central Avenue, Toledo, OH 43606, the amount of \$100,000 (or other specified amount or percentage) to be used for its [Youth Programs / Prevention of Child Abuse/ Americanism / General Purposes]."

Note: All contributions can be directed to the program of your choice.

LET'S TALK ABOUT YOUR LEGACY

Your thoughtful planning today can change lives tomorrow. For more information on legacy giving, please contact us:



3050 W. Central Avenue
Toledo, OH 43606



419.535.3232



nationalexchangeclub.org

THE HERITAGE SOCIETY



LEAVE A LEGACY THAT LASTS FOR GENERATIONS

WHY LEAVE A LEGACY WITH THE NATIONAL EXCHANGE CLUB?

Create Lasting Impact

Your gift will empower Exchange's Mission of inspiring communities to become better places to live.

Enjoy Tax Advantages

Estate gifts may reduce your taxable estate while supporting an organization that matters to you.

Honor Your Legacy

Reflect your life's values and passions by supporting an organization dedicated to making a difference.

CREATE A FUTURE OF IMPACT AND SERVICE

Including the National Exchange Club Foundation in your estate plan is a meaningful way to ensure your values endure and your commitment to service continues to uplift communities for years to come.

FLEXIBLE WAYS TO GIVE



Bequests

Designate a specific dollar amount, percentage of your estate, or a particular asset in your will or trust.



Charitable Trusts

Establish a trust that provides for your loved ones during their lifetime and benefits The National Exchange Club thereafter.



Beneficiary Designations

Name The National Exchange Club as a beneficiary of your retirement account, life insurance policy, or other financial accounts.

HOW TO INCLUDE EXCHANGE IN YOUR ESTATE PLANS

Consult Your Attorney

Discuss your wishes with your legal or financial advisor.

Update Your Documents

Make sure your will, trust, or beneficiary designations reflect your charitable intentions.